

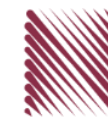


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

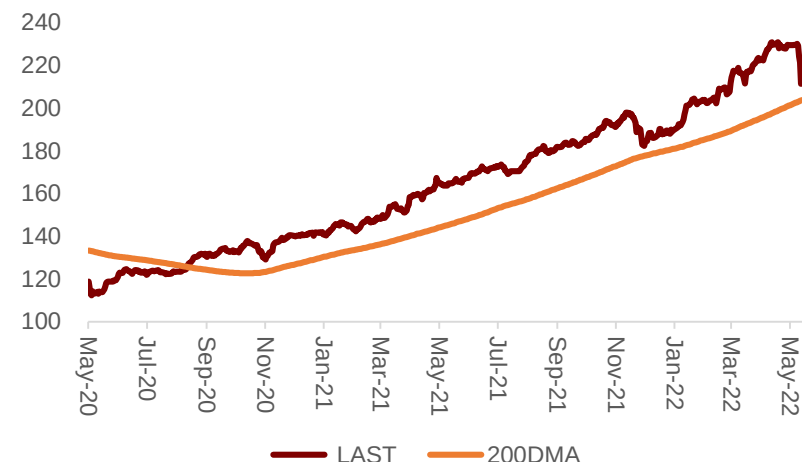
Sunday, June 12, 2022





Market Watch								Monday, June 13, 2022	
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	12,053.44	-2.18	-4.38	-6.72	-7.92	6.84	11,714 SAR	2.11	19.76
Qatar (QE Index)	12,718.21	-1.54	-0.64	-1.56	-6.02	9.40	637 QAR	1.53	14.73
Dubai (DFMGI)	3,287.10	-2.65	-3.21	-1.80	-6.79	2.85	448 AED	1.26	33.83
Abu Dhabi (ADI)	9,459.03	-1.76	-4.02	-5.93	-4.92	11.44	1,435 AED	2.02	20.29
Bahrain (BAX)	1,852.37	-0.95	-2.85	-3.56	-10.67	3.07	19 BHD	1.19	171.44
MUSCAT SE INDEX	4,122.94	-0.07	-0.22	0.17	-1.96	-0.16	5 OMR	0.93	13.25
SP GCC Comp LMC	199.83	-2.04	-4.13	-6.19	-10.29	5.32			
Developed Markets									
MSCI World Index	2,545.04	-3.66	-9.56	-8.81	-16.64	-21.25			
U.S. (S&P 500)	3,749.63	-3.88	-10.23	-9.26	-17.23	-21.33			
U.K. (FTSE 100)	7,205.81	-1.53	-4.34	-5.28	-4.12	-2.42			
Japan (Topix)	1,901.06	-2.16	-1.31	-0.61	-2.33	-4.58			
Emerging Markets									
MSCI EM Index	1,016.46	-3.62	-4.24	-5.68	-10.98	-17.50			
China (SSE Composite)	3,255.55	-0.89	1.88	2.17	0.10	-10.56			
India (Sensex)	52,846.70	-2.68	-5.32	-4.89	-9.77	-9.28			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,433.15	-0.46	-4.28	-4.99	-8.76	5.54	44.49 KWD	2.40	21.78
Kuwait Premier Index	8,225.39	-0.42	-4.24	-5.19	-9.23	7.67	34.01 KWD	2.55	23.75
Kuwait Main Index	5,812.06	-0.59	-4.41	-4.27	-7.08	-1.26	10.48 KWD	1.87	15.43
NIC 50	9,238.53	-0.29	-4.25	-5.20	-9.24	8.40	28.60 KWD	2.53	22.75
Kuwait Sector									
Banking	1,741.27	-0.22	-3.78	-4.65	-9.79	7.30	26.12 KWD	1.39	24.75
Telecom	1,223.37	-0.62	-4.04	-5.48	-3.07	12.30	3.76 KWD	0.88	13.78
Industrials	1,259.93	-0.27	-4.44	-4.71	-2.71	10.38	4.49 KWD	0.91	11.01
Financial services	1,438.75	-0.54	-6.43	-6.55	-13.37	1.08	3.71 KWD	0.80	17.95
Real estate	1,247.52	-1.04	-4.78	-5.50	-10.59	-5.95	2.70 KWD	0.64	23.73
Basic materials	1,077.31	-4.75	-9.73	-10.69	-7.27	5.13	0.96 KWD	1.48	10.03
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	571.59	-2.91	-11.64	-12.33	-19.69	-21.82	0.78 KWD	0.90	32.36
Insurance	1,548.46	-1.01	0.50	3.02	-4.49	0.98	0.65 KWD	0.74	8.64
Consumer Disc	1,511.36	0.48	-3.87	-4.63	-2.05	13.07	0.17 KWD	1.05	11.23
Energy	1,122.10	-1.80	-5.50	-3.82	-13.60	-21.43	0.23 KWD	0.82	15.00
Technology	635.83	-4.90	-4.90	-5.00	-6.02	-7.02	0.01 KWD	0.76	0.00
Utilities	552.63	-1.87	-2.33	-2.33	-5.83	-7.90	0.23 KWD	2.64	16.19

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were lower in the afternoon of Asia trading hours, with international benchmark Brent crude futures shedding 0.15% to \$122.09 per barrel.

Kuwait Market

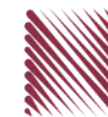
The market closed down today by -0.46%, closed at 7,433.15 value traded 46.2 million KD, Premier market value traded reached 35.8 million KD and closed at 8,225.39 down by -0.42%.

Saudi Market

The Market closed down today by -2.18%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



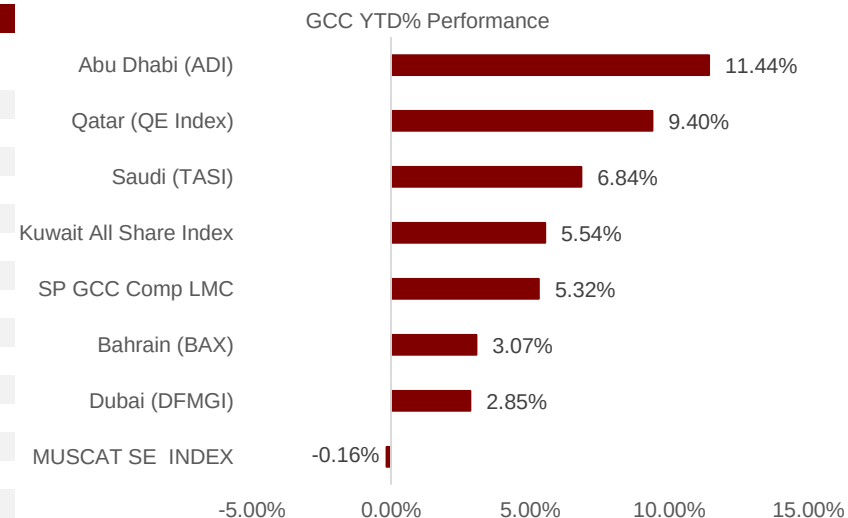
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.014	-0.10	-1.46	-2.31	-7.73	6.79	7.67 KWD	2.00	27.00
KFH	0.827	-0.24	-5.81	-8.01	-15.06	9.34	7.69 KWD	4.03	32.00
Zain	0.600	-0.17	-2.76	-4.76	-4.46	0.84	2.60 KWD	2.29	13.78
BOUBYAN BANK	0.780	-0.64	-4.53	-3.94	-7.88	9.50	2.92 KWD	3.86	34.00
Agility	1.109	-0.18	-2.29	-3.40	0.36	17.35	2.48 KWD	1.29	2.39
Saudi Arabia									
ARAMCO	39.40	0.51	-1.99	-5.97	0.56	21.06	8,668.46 SAR	7.24	19.34
SABIC	108.40	-1.99	-3.39	-5.41	-17.25	-6.55	325.22 SAR	1.73	35.00
STC	103.00	-3.74	0.39	0.19	-4.45	-8.36	206.01 SAR	2.92	18.76
AL-RAJHI BANK	91.20	-2.04	-4.40	-7.79	-9.14	2.91	364.82 SAR	4.66	26.61
NCB	67.40	-3.71	-5.34	-6.91	-4.94	4.66	301.83 SAR	1.82	20.97
United Arab Emirates									
ETISALAT.AD	26.86	-2.33	-9.56	-11.47	-27.33	-15.27	233.62 AED	4.77	24.85
FAB.AD	19.18	-2.54	-5.98	-10.71	-18.73	2.99	211.91 AED	1.91	14.28
EMIRATES NBD	13.15	-2.95	-4.71	0.00	-12.33	-2.95	83.07 AED	1.02	9.06
DB ISLAMIC BK	5.73	-2.72	-4.66	-3.70	-7.13	6.51	41.49 AED	1.08	9.37
EMAAR PROPERT	5.47	-4.87	-6.01	-4.20	-8.83	11.86	44.75 AED	0.71	7.38
Qatar									
QNB	19.48	-2.11	-8.54	-9.61	-15.56	-3.52	179.53 QAR	1.86	14.38
INDUSTRIES QAT	17.55	-1.57	-1.57	-4.05	-7.63	13.30	105.95 QAR	2.94	11.38
QA ISLAMIC BK	22.31	-0.84	1.78	-3.63	-6.42	21.71	52.60 QAR	2.17	15.22
MASRAF AL RAYA	4.69	-0.36	2.54	-0.21	-9.28	1.08	43.52 QAR	1.41	21.34
MESAIEED PETRO	2.67	-3.12	-1.00	-1.59	-8.35	27.61	33.43 QAR	2.08	17.40
OMAN									
BANK MUSCAT	0.536	-1.83	1.13	2.29	5.10	16.28	2.02 OMR	0.96	8.33
OMANTEL	0.860	-3.15	-0.92	-0.46	-1.83	14.36	0.65 OMR	1.15	7.69
BANK DHOFAR	0.116	0.87	2.65	1.75	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.206	0.00	1.48	0.49	0.49	4.57	0.34 QAR	0.60	12.71
OMINVEST	0.306	0.00	-0.65	-0.65	-9.47	0.00	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%
8-June- 22	22.76%	15.69%	0.06%	1.09%	0.41%	6.59%	2.56%	11.22%	5.74%	4.05%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.46 %The leading sector bottom performance indices today are Technology -4.9 % Basic materials -4.75 % Consumer services -2.91 % respectively

Telecommunication sector are down today by -0.62 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.76 %

KSA

Saudi Armco has a positive performance today by + 0.51 %, SABIC have negative performance today by -1.98 %

STC have negative performance today by -3.74 %, Al Rajhi Bank have negative performance today by -2.04 %

UAE

ETISALAT .AD have negative performance today by -2.33 %, FAB.AD have negative performance today by -2.54 %



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw